



City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:

- ☐ January 1 through June 30, 20____. Filing Deadline: July 30.
☒ July 1 through December 31, 2005. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: Wisconsin Energy

3. Principal's Address:
 231 W. Michigan St., Milwaukee, WI 53203

4. Principal's Email Address: **5. Principal's Telephone Number:**

Joel Haubrich

(414) 221-4102

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

- ☐ Less than \$500. Complete Part III only.
☒ More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ \$9,828.00

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

- A. Compensation to persons to engage in lobbying.
 B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Thelma Sias	231 W. Michigan St., Milwaukee, WI 53203	\$ 2,036.00
Soccoro Gonzales	231 W. Michigan St., Milwaukee, WI 53203	\$ 1,180.22
William Katzman	7373 S. 92nd St., Franklin, WI 53132	\$ 5,000.00
		\$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.


Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: 	Date:
Type or Print Name: Joel Haubrich	

Office Use Only:

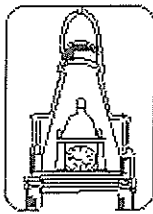
Initials: _____ Transaction #: _____ Date & Time Stamp:

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CITY OF MILWAUKEE
LICENSE DIVISION

Reset Form

cc1-267j



Milwaukee

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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☒ July 1 through December 31, 2005.

2. Enter Name of Principal:

Wisconsin Energy - Thelma Sias

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

We were seeking approval for the \$39 million dollar TIF for the PabstCity Project.

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/05/05	Attend D.D. Committee; mtg w/Ald Hines, Wade,	7 hours	Committee approval of the \$39	\$890.96
	Hamilton, Bauman, Davis		million PabstCity TIF.	

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: E- 874 9002

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CITY OF MILWAUKEE
TREASURY DIVISION

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

Wisconsin Energy *Sigs*

[illegible]

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.



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1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☒ July 1 through December 31, 20⁰⁵.

2. Enter Name of Principal:

Wisconsin Energy - William Katzman

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

Legislative File No. 050073, 041747 and/or 050099

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/06/05	lobbied various Aldermen	2	Legislative File No. 050073, 0417	
07/07/05	lobbied various Aldermen	2	Legislative File No. 050073, 041747 and/or 050099	

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: _____

CITY OF MILWAUKEE
 LICENSE DIVISION

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

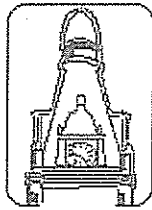
Wisconsin Energy - William Katzman

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Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

Reset Form

ccl-267j



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1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☐ July 1 through December 31, 20____.

2. Enter Name of Principal:

Wisconsin Energy - Socorro Gonzales

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/07/05	Attend D.D. Committee	7 hours	Committee approval of the \$31 million PabstCity TIF	\$516.39

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: 2006 SEP 3 PM 1:52

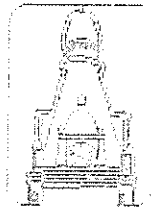
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DIVISION
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CONTINUATION OF DISCLOSURES.**6. Enter Name of Principal:**

Wisconsin Energy	Gonzales
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B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/06/05	Attend City of Milwaukee Common Council Meeting	5	Vote of Common council on the \$31 million TIF;	\$368.85
			Brief disc. w/Ald. Witkowiak	
07/26/05	Attend Common Council meeting	4	Vote of Common Council on the \$31 million TIF	\$295.08
			NOTE: Resources spent calculated as \$73.77 x #hours	

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.



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1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☐ July 1 through December 31, 2005.

2. Enter Name of Principal:

Wisconsin Energy - Joel Haubrich

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/01/05	Ald Hines	60	Legislative File No. 050073, 0417	\$104.00
07/05/05	Montgomery	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp:

CONTINUATION OF DISCLOSURES.**6. Enter Name of Principal:**

Wisconsin Energy -Joel Haubrich

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/05/05	D'Amato	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00
07/05/05	Puente, Donovan, Murphy, Wade,	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00
07/13/05	Hamil, Puente, Donovan, Murphy, Wade, D'Amato,	60	Legislative File No. 050073, 041747 and/or 050099	\$104.00
07/18/05	Hines D'Amato Murph	45	Legislative File No. 050073, 041747 and/or 050099	\$78.00
07/19/05	Curley, Montgomery	60	Legislative File No. 050073, 041747 and/or 050099	\$104.00
07/19/05	Marcoux, Brennan	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00
07/18/05	Wade Donovan Hamil	45	Legislative File No. 050073, 041747 and/or 050099	\$78.00
07/25/05	Brennnan Marcoux	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/25/05	Hines Puente Donova	60	Legislative File No. 050073, 041747 and/or 050099	\$104.00
07/25/05	Montgomery	60	Legislative File No. 050073, 041747 and/or 050099	\$104.00
07/25/05	Murphy Wade D'Amat	60	Legislative File No. 050073, 041747 and/or 050099	\$104.00
07/25/05	Hamilton Dudzik Bohl	45	Legislative File No. 050073, 041747 and/or 050099	\$78.00
07/25/05	Witkowski Witkowiak	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00
07/25/05	Bauman	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

Wisconsin Energy

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
07/26/05	Hines	30	Legislative File No. 050073, 041747 and/or 050099	\$52.00
07/26/05	Puente	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Murphy	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Wade	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	D'Amato	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Hamilton	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Dudzik	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Bohl	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Witkowski	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Bauman	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Witkowiak	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Joel Brennan	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Marcoux	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Cumberbatch	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
07/26/05	Montgomery	15	Legislative File No. 050073, 041747 and/or 050099	\$26.00
				1612

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

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